ACUMEN WEALTH ADVISORS®

RETIREMENT ADVISORY SERVICES

We strive to deliver an unparalleled client experience with a passionate team dedicated to positively impacting people's lives. Our team personifies the firm's culture understanding the success of our organization is derived from the success of our clients.

Our Services

> Retirement Advisory Services 401(k) and 403(b)
> Financial Planning
> Portfolio Management
> Foundations and Endowments

Our Core Values

> Trustworthiness
> Accountability
> Transparency
> Strategy
> Teamwork

Retirement Statistics

1. The average retirement savings for an American family is $95,776. 41% of households in the 55-64 age group have no retirement savings at all. Another 20% have less than $50,000.
2. The average monthly Social Security retirement benefit is $1,315. Social Security is intended to replace about 40% of the average retiree's salary.
3. The average 65-year-old couple retiring in 2016 can expect to spend a total of $260,000 on healthcare expenses alone throughout their retirement.

Source: Motely Fool "Retirement in 2017: 5 Stats Everyone Should Know" by Matthew Frankel. Feb. 4, 2017

Stay in Touch

Our newsletter, entitled Market Insights, provides relevant information regarding current economic conditions, how they immediately impact markets, and general information on our firm's investment strategies. If you would like to receive Market Insights, please let us know at: clientservices@acumenwealth.com.

For the latest news, commentary, and analysis of the financial world, we encourage you to visit our website at www.acumenwealth.com and find us at:

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